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November 22, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051
SCRIP CODE: CESC

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 500084

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our earlier intimation dated August 4, 2021 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform that Eminent Electricity Distribution Limited, a wholly owned subsidiary of CESC Limited has received today a “Letter of Intent” for acquiring 100% shares in a distribution company responsible for distribution and retail supply of electricity and having distribution license in the Union Territory of Chandigarh.

The details required to be furnished in compliance with Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 is enclosed herewith as “**Annexure-A**”.

You are requested to acknowledge the afore-mentioned information and oblige.

Yours faithfully,
For **CESC Limited**

Jagdish Patra
Company Secretary & Compliance Officer

Encl: As above

Annexure-A

<u>S. No.</u>	<u>Particulars</u>	<u>Response</u>
a)	Name of the entity awarding the order(s)/contract(s);	Eminent Electricity Distribution Limited, a wholly owned subsidiary of CESC Limited.
b)	Significant terms and conditions of order(s)/contract(s) awarded in brief;	Purchase of 100% shares in Distribution Company responsible for distribution and retail supply of electricity and having distribution license in the Union Territory of Chandigarh.
c)	Whether order(s) / contract(s) have been awarded by domestic/ international entity;	Domestic Entity
d)	Nature of order(s) / contract(s);	Letter of Intent (“LOI”) from Executive engineer, Electricity “OP” Division No.2, BBMB Complex, Union on territory of Chandigarh to Eminent Electricity Distribution Limited, (a wholly owned subsidiary of CESC Limited).
e)	Time period by which the order(s)/contract(s) is to be executed;	Within 30 days of issuance of the Letter of Intent.
f)	Broad consideration or size of the order(s)/contract(s);	Rs. 871 Crore, subject to the terms and conditions as contained in the LOI
g)	Whether the promoter/ promoter group / group companies have any interest in the entity that awarded the order(s)/contract(s)? If yes, nature of interest and details thereof;	Not Applicable
h)	Whether the order(s)/contract(s) would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	Not Applicable